

Date: **April 16, 2025**

To

Corporate Relations Department  
**BSE Limited,**  
1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
**Scrip Code : 503031**

The Market Operations Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051.  
**Scrip Symbol: PENINLAND**

Subject: **Allotment of 77,27,000 Additional Equity Shares (on account of conversion of 0% Unsecured Compulsorily Convertible Debentures ("CCDs") into equity shares in ratio 1:1).**

Reference: **Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Respected Sir/Madam,

This is in continuation of disclosures made on November 30,2023, December 26, 2023, and December 27,2023, we hereby inform you that Company has made allotment of 77,27,000 Additional Equity Shares to Delta Corp Limited ("**Delta**"), an entity forming part of Promoter Group on account of conversion of 77,27,000 0% Unsecured Compulsorily Convertible Debentures convertible into equity share in the ratio 1 (one) fully paid up equity share of face value ₹. 2/- at a conversion price of ₹. 44/- (Rupees Forty Four) ("**CCDs**").

As part of the terms of issue, the Company had earlier on December 27, 2023, issued and allotted to Delta, the said CCDs for cash consideration, at a price of ₹. 44/- (Rupees Forty-Four only) per CCD aggregating to ₹. 33,99,88,000/- (Rupees Thirty-Three Crore Ninety-Nine Lakh Eighty-Eight Thousand only) which were compulsorily convertible into equity share in the ratio 1 (one) fully paid up equity share of face value ₹. 2/- at a conversion price of ₹. 44/- (Rupees Forty Four) **on April 16, 2025.**

Accordingly, at the meeting of the Allotment Committee approved the aforesaid allotment of 77,27,000 additional equity shares pursuant to the conversion as stated above.

Such additional equity shares shall rank pari passu in all respects with the existing fully paid-up equity shares of face value of ₹ 2/- (Rupees Two only) each of the Company including with respect to entitlement to dividend, voting powers and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company. No proceeds were receivable/ received at the time of conversion, considering that the entire payment was made at the time of allotment of aforesaid CCDs.

**PENINSULA LAND LIMITED**  
1401, 14<sup>th</sup> Floor, Tower-B,  
Peninsula Business Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai 400 013,  
India.

Phone : +91 22 6622 9300  
Fax : +91 22 6622 9302  
Email : [info@peninsula.co.in](mailto:info@peninsula.co.in)  
URL : [www.peninsula.co.in](http://www.peninsula.co.in)  
CIN : L17120MH1871PLC000005



The Company will make necessary applications for seeking listing as well as trading approval for the aforesaid 77,27,000 additional equity shares from BSE Limited and National Stock Exchange of India Limited in due course.

The details required to be disclosed pursuant to circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in "Annexure – A" in relation to conversion of CCDs and thereafter allotment of equity shares.

The Meeting commenced at 06:30 p.m and concluded at 06:47 p.m.

Kindly take note of the same in your records.

Yours faithfully,  
For: **PENINSULA LAND LIMITED**

**Gangadharan Nalukettungal**  
**Chief Financial Officer**  
**Enclosed as above**

**PENINSULA LAND LIMITED**  
1401, 14<sup>th</sup> Floor, Tower-B,  
Peninsula Business Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai 400 013,  
India.

Phone : +91 22 6622 9300  
Fax : +91 22 6622 9302  
Email : [info@peninsula.co.in](mailto:info@peninsula.co.in)  
URL : [www.peninsula.co.in](http://www.peninsula.co.in)  
CIN : L17120MH1871PLC000005

## ANNEXURE A

The details as required to be disclosed under Regulation 30 of the LODR Regulations read with applicable Circular issued by Securities and Exchange Board of India.

SR NO.	PARTICULARS	DETAILS
1	Type of securities issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value of ₹2/- (Rupee Two only) each pursuant to conversion of 0% Unsecured Compulsorily Convertible Debentures ("CCDs").
2	Type of issuance ( <del>further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.</del> )	Issuance and allotment pursuant to conversion of originally issued CCDs through Preferential Allotment as stated above.
3	Total number of securities issued or the total amount for which the securities will be issued (approximately)	Allotment of 77,27,000 fully paid-up equity shares of face value ₹. 2/- each (Rupees Two only) pursuant to conversion of 77,27,000 CCDs of face value ₹. 44/- (Rupees Forty-Four only), each convertible into 1 (one) equity share at a conversion price of ₹. 44/- (Rupees Forty-Four only) each ("Additional Equity Shares") for cash consideration, already received at the time of issue of aforesaid CCDs aggregating to ₹. 33,99,88,000/- (Rupees Thirty-Three Crore Ninety-Nine Lakh Eighty-Eight Thousand only) as per the terms of the issue.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	Delta Corp Limited
b)	Post allotment of securities outcome of the	Annexed as <b>Appendix I</b> .

**PENINSULA LAND LIMITED**  
1401, 14<sup>th</sup> Floor, Tower-B,  
Peninsula Business Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai 400 013,  
India.

Phone : +91 22 6622 9300  
Fax : +91 22 6622 9302  
Email : info@peninsula.co.in  
URL : www.peninsula .co.in  
CIN : L17120MH1871PLC000005



	subscription	
c)	Issue price	Issue price of ₹ 44/- per equity share (including premium of ₹42/- per equity share)
d)	Number of investors	1 (One)
e)	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	As mentioned in point no. 3 above.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

**APPENDIX I TO ANNEXURE A**

NAME OF INVESTOR	PRE-ISSUE SHAREHOLDING		POST-ISSUE SHAREHOLDING AFTER CONVERSION OF CCDS		ISSUE PRICE/ALLOTTED PRICE
	NUMBER	%	NUMBER	%	
Delta Corp Limited	1,50,48,000	4.64	2,27,75,000	6.87	As mentioned in point no. 3 of Annexure A.

For: **PENINSULA LAND LIMITED**

**Gangadharan Nalukettungal**  
Chief Financial Officer

**PENINSULA LAND LIMITED**  
1401, 14<sup>th</sup> Floor, Tower-B,  
Peninsula Business Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai 400 013,  
India.

Phone : +91 22 6622 9300  
Fax : +91 22 6622 9302  
Email : [info@peninsula.co.in](mailto:info@peninsula.co.in)  
URL : [www.peninsula.co.in](http://www.peninsula.co.in)  
CIN : L17120MH1871PLC000005

